



# Ohio's Private Economic Development Corporation

Jan 12, 2023













## Jobs Ohio A Unique Econ Dev Platform







## JobsOhio Focus – 9 Sectors + 1

- **1** Advanced Manufacturing
- **2** Logistics & Distribution
- **3** Financial Services
- 4 Automotive
- **5** Information Technology
- 6 Energy & Chemicals
- 7 Healthcare
- **8** Food Processing & Agro
- 9 Aerospace & Aviation
- +1 Military & Federal

### 1.2 Million Jobs

17% increase in jobs 2010-2021

36% GSP

22% Employment

29% Payroll



\$18.56 billion
Gross State Product

680+

Establishments

#1 Droduction

**Engine Production** 

#2

**Transmissions Production** 

#4

**Vehicle Production** 

100,000+ Automotive Workforce, 3rd Largest

**855 thousand** vehicles produced, **4th** Largest

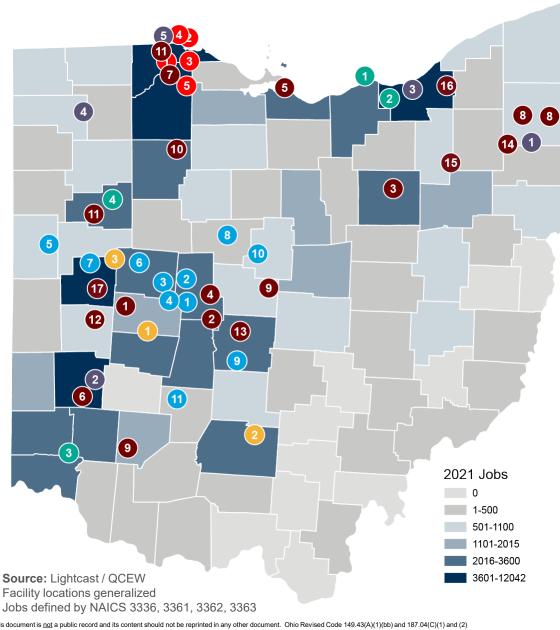
Ohio's Automotive\* Facts

## 8 OEM

Light Vehicle Assembly Plants, 2 Commercial Vehicle OEMs and the iconic Airstream company

## **Motor Vehicle Industry Snapshot**





#### Commercial Vehicles / Specialty ~3,700

- 1. Navistar
- 2. Kenworth Truck Company
- 3. Airstream

#### Ford ~6,800

- 1. Ford Ohio Assembly Plant
- 2. Ford Cleveland Engine Plant 1
- 3. Ford Sharonville Transmission
- 4. Ford Lima Engine Plant

#### Honda ~16,500\*

- 1. Honda Marysville Auto Plant
- 2. Honda R&D Americas Inc.
- 3. Honda East Liberty Plant
- 4. Performance Manufacturing Center (PMC)
- 5. Celina Aluminum Precision Technology Inc.
- 6. Honda Russels Point Transmission Plant
- 7. Honda Anna Engine Plant
- 8. US Yachiyo Inc.
- 9. AY Manufacturing, Ltd.
- 10. Cardington Yukata **Technologies**
- 11. Honda & LG Energy Solutions JV (name TBD)

#### Stellantis ~6,700

- 1. MOBIS North America
- 2. Toledo N Assembly Plant
- 3. Toledo Assembly Plant
- 4. KUKA Toledo Production Operations
- 5. Toledo Machining Plant

#### General Motors ~4,300

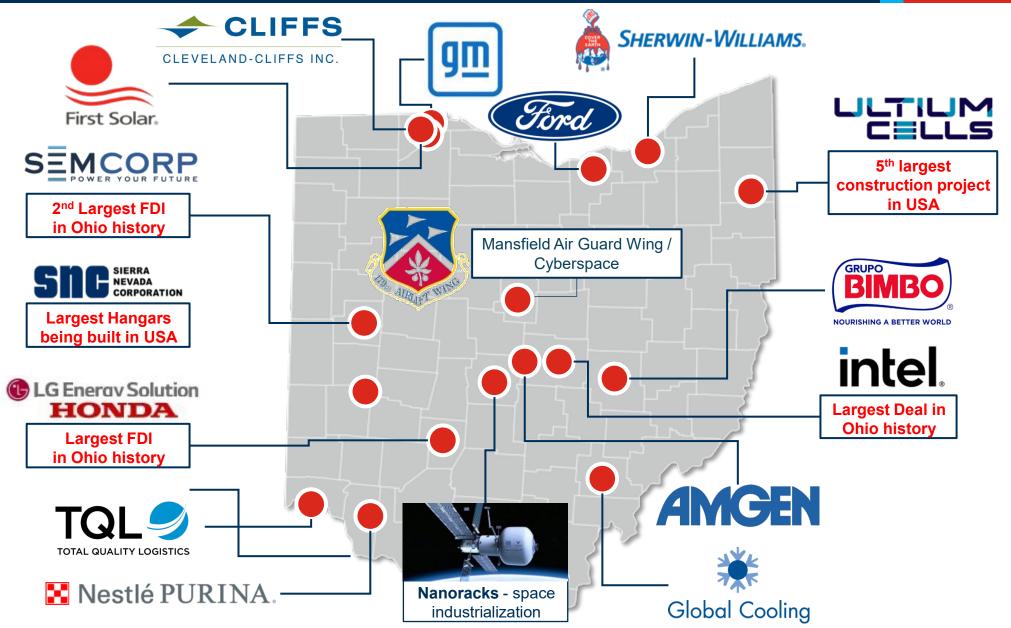
- 1. Ultium Cells (GM & LG JV)
- 2. General Motors DMAX
- 3. General Motors Parma Metal Center
- 4. General Motors Defiance Foundry
- 5. GM Toledo Propulsion Systems

#### Tier 1 / Large Suppliers ~9,800

- 1. KTH Parts Industries Inc.
- 2. KTH Parts R&D Center
- 3. Schaeffler Transmission Systems, LLC.
- 4. Moriroku Technology North America
- 5. Ventra Sandusky / Flex-N-Gate
- 6. Fuyao Auto Glass
- 7. Norplas Industries Inc
- 8. Aptiv
- 9. Hitachi Astemo
- 10. Nissan Brake
- 11.Dana Inc.
- 12.F&P America Inc.
- 13.EG Industries Inc.
- 14. Foxconn EV Systems LLC
- 15.Rochling
- 16.Eaton
- 17.Semcorp

## **Project Highlights since 2019**





## Global Leaders Invest and Grow in Ohio

























































**CLIFFS** 













MARATHON

































































