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Board of Governors of the Federal Reserve System



# Annual Report of Holding Companies—FR Y-6

## Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Robert M. Wrobel

Name of the Holding Company Director and Official

Chairman of the Board

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

03/28/2016

Date of Signature

For holding companies not registered with the SEC—  
Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID  
C.I.

1020676

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2015

Month / Day / Year

None

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Amalgamated Investments Company

Legal Title of Holding Company

30 N. LaSalle Street

(Mailing Address of the Holding Company) Street / P.O. Box

Chicago

IL

60602

City

State

Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Scott A. Rupp

Vice President & CFO

Name

Title

312-822-3084

Area Code / Phone Number / Extension

312-541-7383

Area Code / FAX Number

srupp@aboc.com

E-mail Address

N/A

Address (URL) for the Holding Company's web page

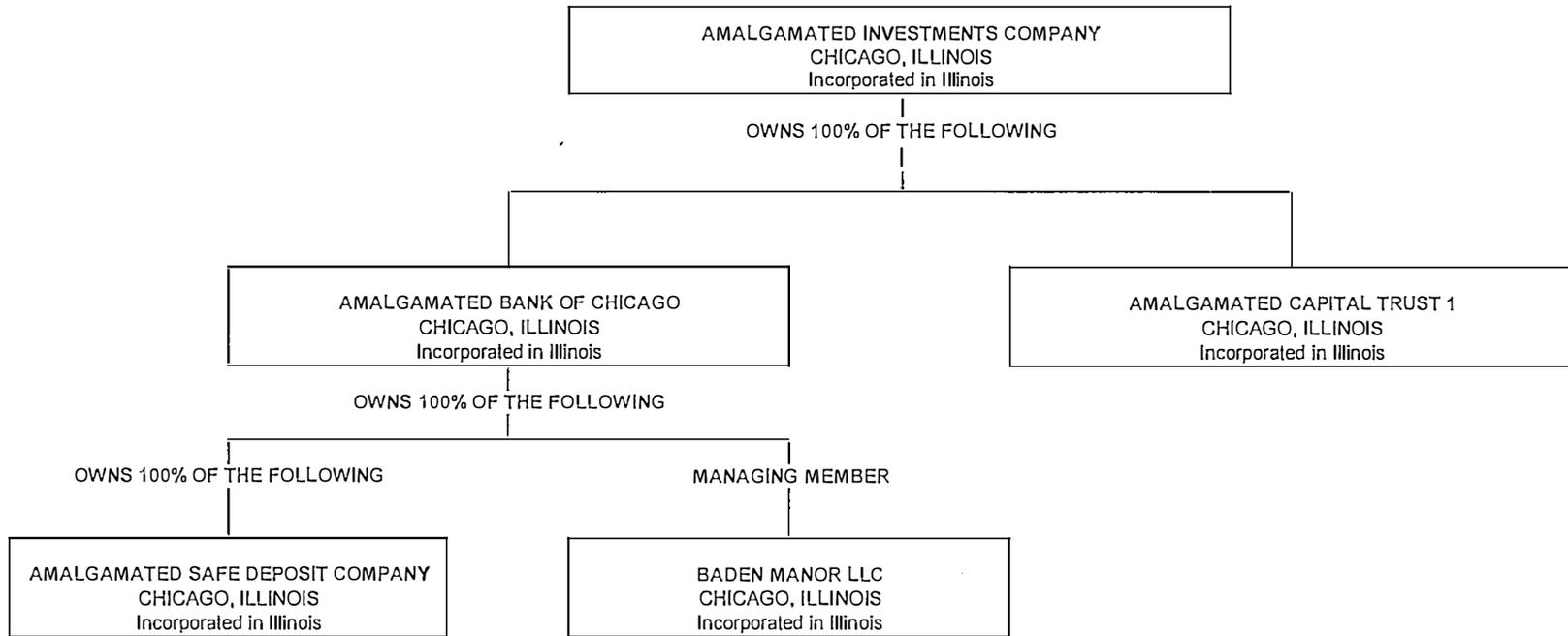
Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

- In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
- The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

AMALGAMATED INVESTMENTS COMPANY  
REPORT ITEM 2 (a)  
DECEMBER 31, 2015



Note: None of the entities above have been issued a Legal Entity Identifier (LEI)

Results: A list of branches for your holding company: AMALGAMATED INVESTMENTS COMPANY (1020676) of CHICAGO, IL. The data are as of 12/31/2015. Data reflects information that was received and processed through 01/07/2016.

**Reconciliation and Verification Steps**

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

**Actions**

**OK:** If the branch information is correct, enter 'OK' in the Data Action column.

**Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.

**Close:** If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.

**Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.

**Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information. If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

**Note:**

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add. The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

\* FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

BP

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
Change	9/8/2015	Full Service (Head Office)	397531	AMALGAMATED BANK OF CHICAGO	30 NORTH LASALLE STREET	CHICAGO	IL	60602	COOK	UNITED STATES	581	0	AMALGAMATED BANK OF CHICAGO	397531	
		Full Service	3963647	WARRENVILLE BRANCH	28600 BELLA VISTA PARKWAY	WARRENVILLE	IL	60555	DUPAGE	UNITED STATES	478553	2	AMALGAMATED BANK OF CHICAGO	397531	

Form FR Y-6  
Amalgamated Investments Company  
Chicago, Illinois  
Fiscal Year Ending December 31, 2015

Report Item 3: Securities Holders

1 (a), (b), (c) and 2 (a), (b), (c)

Current securities holders with ownership, control or holding of 5% or more with power to vote as of the fiscal year ending December 31, 2015.	Securities holders not listed in 3(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending December 31, 2015
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(1)(a) Name City, State, Country	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of each Class of Voting Securities	(2)(a) Name City, State, Country	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of each Class of Voting Securities
Robert M. Wrobel, as Trustee of Robert M. Wrobel Trust Glencoe, Illinois	U S A	46,514 shares or 26.21% of total of 177,455 shares	N/A	N/A	N/A
Debra H. Wrobel, as Trustee of Debra H. Wrobel Trust Glencoe, Illinois	U S A	15,000 shares or 8.45% of total of 177,455 shares			
Debra H. Wrobel, as Trustee of Adam Ben Wrobel Trust Glencoe, Illinois	U S A	9,700 shares or 5.47% of total of 177,455 shares			
Debra H. Wrobel, as Trustee of Joshua Isaac Wrobel Trust Glencoe, Illinois	U S A	9,700 shares or 5.47% of total of 177,455 shares			
Debra H. Wrobel, as Trustee of Genevieve Wrobel Trust Glencoe, Illinois	U S A	9,700 shares or 5.47% of total of 177,455 shares			
Miriam Lutwak a/k/a Miriam Lutwak Fitzgerald M.D. Highland Park, Illinois U S A	U S A	19,580 Shares or 11.03% of total of 177,455 shares. 200 shares owned individually plus 19,380 shares in the name of Miriam Lutwak, Trustee			

Form FR Y-6  
 AMALGAMATED INVESTMENTS COMPANY  
 DECEMBER 31, 2015  
 REPORT ITEM 4 - INSIDERS

(1) Names & Address (City, State, County)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (Include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (Include names of other businesses)	(4)(a) Percentage of Voting Shares in Holding Company Total Shares 177,455	(4)(b) Percentage of Voting Shares in Subsidiaries (Include names of subsidiaries)	(4)(c) List names of other companies (Includes partnerships) if 25% or more of voting securities are held (List names of companies and % of voting securities held)
Robert M. Wrobel (1) Glencoe, IL USA	N/A	Chairman, Director and President Amalgamated Investments Company	Director, Chairman and CEO of Amalgamated Bank Director and President Amalgamated Safe Deposit Company	N/A	46,514 shares 26.21% of total	N/A	None
Debra H. Wrobel (2) Glencoe, IL USA	Homemaker	Director	Director, Amalgamated Bank	N/A	44,100 shares 24.85% of total	N/A	None
Steve M. Cisco Indian Head Park, IL USA	Union Leader	Director	Director, Amalgamated Bank	Recording Secretary S.E.I.U. International Union Operating Engineers Local 150	0	N/A	None
Robert B. Flannery, Jr. Glenview, IL USA	Retired	Director	Director, Amalgamated Bank	Retired	0	N/A	None
John Coli Vernon Hills, IL USA	Union Leader	Director	Director, Amalgamated Bank	President, Teamsters Joint Council No. 25	0	N/A	None
Miriam Lutwak, aka Miriam Lutwak Fitzgerald M.D. Highland Park, IL USA	Physician	N/A	Director, Amalgamated Bank	Physician	19,580 Shares 11.03% of total	N/A	None
David E. Knopp Glen Ellyn, IL USA	N/A	Vice President	Director, President and Chief Operating Officer of Amalgamated Bank	N/A	243 shares 0.14% of total	N/A	None
Scott A. Rupp Elmhurst, IL USA	N/A	Vice President and Chief Financial Officer	Executive Vice President and Chief Financial Officer of Amalgamated Bank	N/A	243 shares 0.14% of total	N/A	None
James T. Landenberger Elmhurst, IL USA	N/A	Secretary	Executive Vice President and General Counsel Amalgamated Bank	N/A	1,215 shares 0.69% of total	N/A	None
(1)	Robert M. Wrobel is the trustee for the Robert M. Wrobel Trust, which is comprised of 46,514 shares (26.21%) in Amalgamated Investments Company.						
(2)	Debra H. Wrobel is the trustee for the Debra H. Wrobel Trust, the Adam Ben Wrobel Trust, The Joshua Isaac Wrobel Trust and the Genevieve Wrobel Trust, which possess 8.45%, 5.47%, 5.47% and 5.47% in Amalgamated Investments Company, respectively.						