



Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):
September 30, 2015

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

I, **George W. Ferriell**

Name of the Holding Company Director and Official

President

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Reporter's Name, Street, and Mailing Address

Bath State Bancorp

Legal Title of Holding Company

3095 Bath Rd./P.O. Box 10

(Mailing Address of the Holding Company) Street / P.O. Box

Bath IN 47010
City State Zip Code

Physical Location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

Mivchelle Brier Secretary

Name Title

765-732-3022

Area Code / Phone Number / Extension

765-732-3910

Area Code / FAX Number

mbrier@bathstatebank.com

E-mail Address

www.bathstatebank.com

Address (URL) for the Holding Company's web page

George W. Ferriell

Signature of Holding Company Director and Official

10/23/2015

Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 1249329
C.I. _____

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

- In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
- The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

FORM FR Y-6

BATH STATE BANCORP

BATH, INDIANA

Fiscal Year Ending September 30, 2015

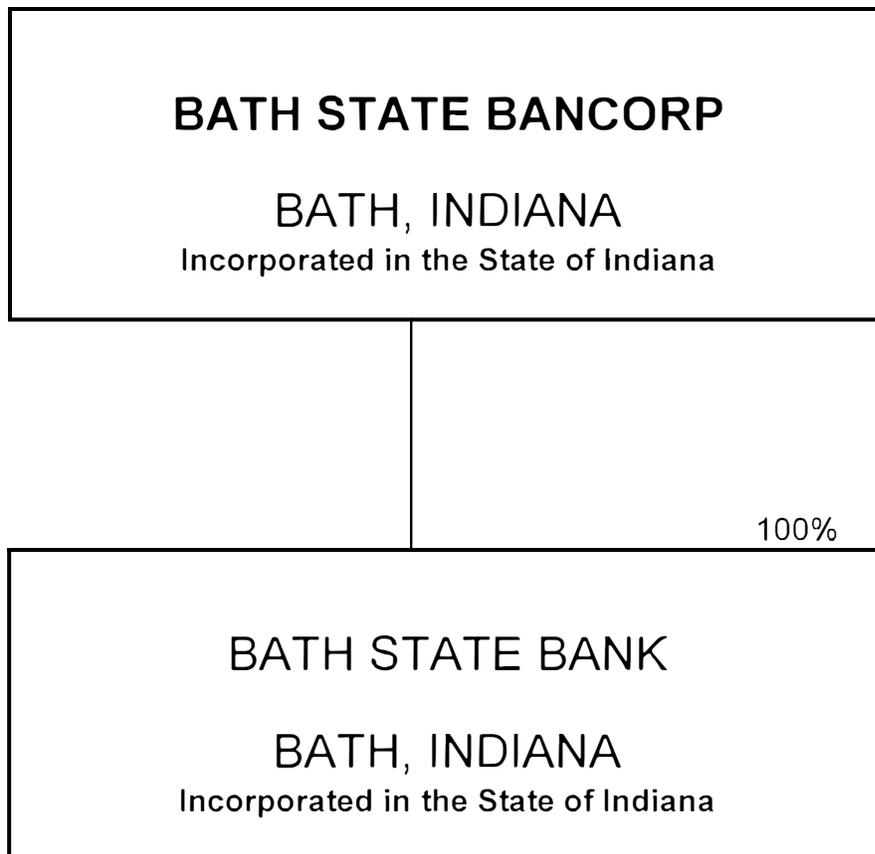
Report Item

1: a. The BHC is not required to prepare form 10K with the SEC.

1: b. The BHC does prepare an annual report for its shareholders.

Three copies of the annual report will be forwarded when available.

2: a. Organizational Chart



2: b. Branch verification submitted via e-mail on October 16, 2015

Results: A list of branches for your holding company: **BATH STATE BANCORP (1249329)** of **BATH, IN**.
 The data are as of **09/30/2015**. Data reflects information that was received and processed through **10/06/2015**.

Reconciliation and Verification Steps

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions

- OK:** If the branch information is correct, enter 'OK' in the Data Action column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed Instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of **Change, Close, Delete, or Add**.
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
ok	9/30/2015	Full Service (Head Office)	308340	BATH STATE BANK	3095 BATH ROAD	BATH	IN	47010	FRANKLIN	UNITED STATES	5115	0	BATH STATE BANK	308340	
ok	9/30/2015	Full Service	3885516	COLLEGE CORNER BRANCH	3828 SOUTH U.S. HIGHWAY 27	WEST COLLEGE CORNER	IN	47003	UNION	UNITED STATES	482369	1	BATH STATE BANK	308340	

FORM FR Y-6
 Bath State Bancorp
 Fiscal Year Ending September 30, 2015

Report Item 3: Securities Holders
 (1)(a) (1)(b) (1)(c) (2)(a) (2)(b) (2)(c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of September 30, 2015.			Shareholders not listed in (3)(1)(a) through (3)(a)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending September 30, 2015.		
(1)(a) Name & Address (City,State,Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number & Percentage of each class of voting securities	(2)(a) Name & Address (City,State,Country)	(2)(b) Country or citizenship or Incorporation	(2)(c) Number & percentage each class of voting securities
Patsy (Dubois) Habig Fairfield, OH & Richard & Sally Dubois Trust Sally Dubois, Trustee LaJolla, CA	USA	8922.56 shares 6.3% Common Stock	Bath State Bancorp Employee Stock Ownership Trust Bath, IN 47010	USA	25,600.36 18.16% Common Stock
Gary & Judith Paulin Trust, Gary & Judith Paulin Trustees Greenwood, IN & Wayne & Connie (Paulin) Brack W. College Corner, IN	USA	12167.68 Shares 8.6% Common Stock	<p>Voting ESOP Stock: All Company Stock in the Trust shall normally be voted by the Trustee in such manner as it shall determine in its sole discretion. However, with respect to any corporate matter which involves the voting of Company Stock as to the approval or disapproval of any corporate merger or consolidation, recapitalization, reclassification, liquidation, dissolution, sale of substantially all assets of a trade or business, or such similar transactions as may be prescribed in Code regulations, each Participant will be entitled to direct the Trustee as to the exercise of any voting rights attributable to shares of Company Stock then allocated to his Company Stock Account but only to the extent required by Sections 401 (a)(22) and 409 (e)(3) or the Code and the regulations thereunder. In that event, any allocated Company Stock with respect to which voting instructions are not received from Participants shall not be voted, and all Company Stock which is not then allocated to Participants' Company Stock Accounts shall be voted in the manner determined by the Trustee..</p> <p>Trustees: George W. Ferriell Branden J. Logue Dawn Wessler</p>		

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Bath State Bancorp
Fiscal Year Ending September 30, 2015

Report Item 4: Insiders

(1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Holding Company	3(a) Title & Position with Holding Company	3(b) Title & Position with subsidiaries (include names of subsidiaries)	3(c) Title & Position with other businesses (include names of other businesses)	(4)(a) Percentage of voting shares in Holding Company	(4)(b) Percentage of voting shares in subsidiaries (include names of subsidiaries)	(4)(c) List all names of other companies (includes partnerships) if 25% or more of voting securities are held (list names of companies and percentage of voting securities held)
George W. Ferriell Brookville, IN/USA	N/A	Director, President, KSOP Trustee	Director, President, CEO, (Bath State Bank)	Director, Jr. Achievement of Eastern IN Board & Indiana Bankers Assoc. Board; Director, Title Center of Indiana Board	0.047% 0.617% J/Spouse	0.047% 0.617% J/Spouse Bath State Bank	N/A
Keith Lanning Brookville, IN/USA	Retired Physical Facilities Safety Coordinator	Director	Director (Bath State Bank)		1.246% J/Spouse	1.246% J/Spouse Bath State Bank	N/A
Marvin Wilhelm Oxford, OH/USA	Retired School Administrator	Chairman of the Board	Chairman of the Board (Bath State Bank)	President of Talawanda Rec- reation, Inc.;	1.639%	1.639% Bath State Bank	N/A
Dennis L. Brack Liberty, IN/USA	N/A	Director	Director (Bath State Bank)	Director, Franklin Co. Comm. Foundation Board and Farmer Mac Board, & Farm Owner	0.384% 1.199% J/Spouse	0.384% 1.199% J/Spouse Bath State Bank	N/A
Branden J. Logue W. College Corner, IN/USA	N/A	Director, KSOP Trustee	Director, EVP, COO Cashier (Bath State Bank)	Director, Union County Council on Aging and Aged Board	0.070% 0.014% J/Spouse	0.070% 0.014% J/Spouse Bath State Bank	N/A

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Bath State Bancorp
Fiscal Year Ending September 30, 2015

Report Item 4: Insiders

(1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Holding Company	3(a) Title & Position with Holding Company	3(b) Title & Position with subsidiaries (include names of subsidiaries)	3(c) Title & Position with other businesses (include names of other businesses)	(4)(a) Percentage of voting shares in Holding Company	(4)(b) Percentage of voting shares in subsidiaries (include names of subsidiaries)	(4)(c) List all names of other companies (includes partnerships) if 25% or more of voting securities are held (list names of companies and percentage of voting securities held)
Jeffrey W. Ittel College Corner, OH/USA	Agri-businessman	Director	Director (Bath State Bank)	Owner/Operator Green Prairie Farms; Treasurer Green Prairie Turf, Inc. President Challenge Unlimited Board	0.153%	0.153%	Green Prairie Farms Partnership: 25%; Green Prairie Turf, Inc.: 25%
Jonathan R. D. White Brookville, IN/USA	Staff Pharmacist & Businessman	Director	Director (Bath State Bank)	Vice President, White's Farm, LLC	0.833% Jt./Spouse	0.833% Jt./Spouse	N/A
Jane M. Klenke Brookville, IN/USA	Accountant	Director	Director (Bath State Bank)	Owner Jane Klenke Tax & Accounting; Treasurer Franklin Co. Historical Society, Director Imagination Library Board, Director Franklin County Chamber of Commerce Board; Treasurer CanoeFest; Treasurer Metamora Regional Sewer District	0.468% Jt./Spouse	0.468% Jt./Spouse	TJ Square: 50% K Holdings, LLC: 25%
Melissa A. Wivi Liberty, IN/USA	N/A	N/A	AVP, Operations Manager (Bath State Bank)	Director Union Co. Farm Bureau, Inc. Board	0.078%	0.078% Bath State Bank	N/A
Michelle Brier Brookville, IN/USA	N/A	Secretary	AVP, Trust Officer (Bath State Bank)	Director Franklin County United Way Board; Farm Owner	0.179% Jt./Spouse	0.179% Jt./Spouse Bath State Bank	N/A
Michael Scott Connersville, IN/USA	N/A	N/A	AVP, Head of Technology (Bath State Bank)	Owner, East Side Car Wash Owner, Lawnz Unlimited Owner, KMB-IT	0.018% Jt./Spouse	0.018% Jt./Spouse Bath State Bank	N/A